



ASOCIACIÓN COLOMBIANA DE PRODUCTORES DE AGREGADOS PÉTREOS

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The Association

About us

We are a non profit trade association that brings together formal and legally constituted companies that produce materials for the manufacture of concrete, asphalt, base, sub-base and ballast.

We promote the recognition of the aggregates industry as essential mining for infrastructure, development and housing.



History



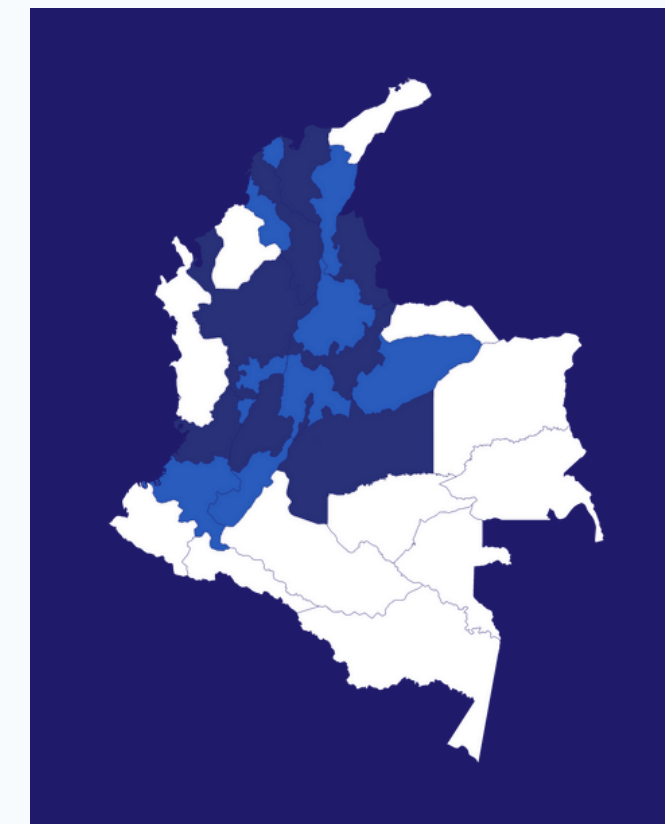
It was founded on July 18, 1986 in Bogotá D.C., currently becoming the only specialized association in the aggregates industry with a high level of recognition among public and private actors.

50.000

Direct jobs

300

Mining titles



National presence

+16

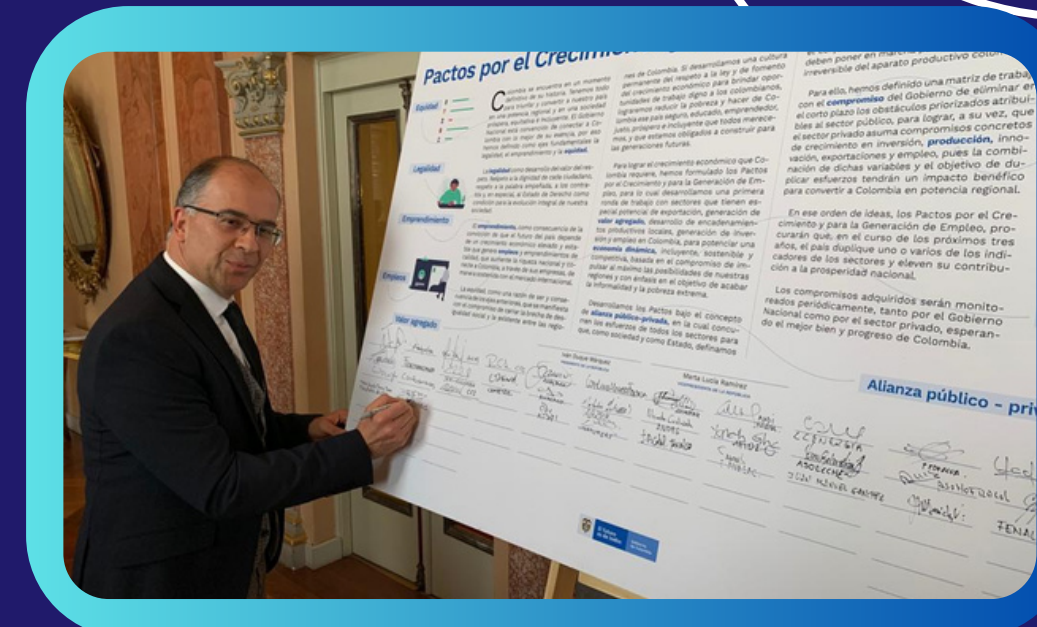
departments

WHAT WE DO



Government

- National Commission for Health and Safety in the Mining Industry
- Environmental technical studies
- Improving industry regulations
- Working groups with mining authorities
- Volume control production
- Building material traceability



Industry

- Mining, environmental, health and safety internal audits
- Climate Change Strategy for the Aggregate Industry
- Energy Efficiency Network
- Elimination of new aggregate tax
- Small and traditional miners



ASOGRAVAS Comunicado de prensa

La inflación y la reforma tributaria podrían generar incrementos cercanos al 30% en los materiales de construcción para próximo año

- Mayores impuestos al sector de agregados pétreos podría tener un impacto muy grande en la economía de las pequeñas y medianas empresas productoras de materiales de construcción del país.
- En los dos últimos años el valor del asfalto se ha incrementado en un 60%.
- La obra pública y la compra de vivienda se verán afectadas tras aprobarse la reforma tributaria.

Tras radicarse la ponencia de la reforma tributaria del Gobierno Nacional ante el Congreso, la Asociación Colombiana de Productores de Agregados Pétreos ASOGRAVAS se permite expresar su preocupación y análisis ante los posibles impactos económicos de ser aprobado el texto actual.

Los costos de los materiales de la construcción se incrementarían el próximo año en un 30% producto de la inflación, el alza en 10 puntos adicionales en el impuesto sobre la renta y complementarios y otras medidas de orden fiscal planteadas en la ponencia para primer debate de la reforma tributaria.

Los bienes y servicios utilizados para la producción de materiales de construcción han venido presentando incrementos importantes en el mercado nacional debido a los altos precios que tienen insumos como el acero, las llantas, los repuestos, lubricantes,



Encuentro Nacional de Titulares de Área de Reserva Especial

Organiza: AGENCIA NACIONAL DE MINERÍA ASOGRAVAS

Encuentro de la Industria de Agregados

Cooperation agreements

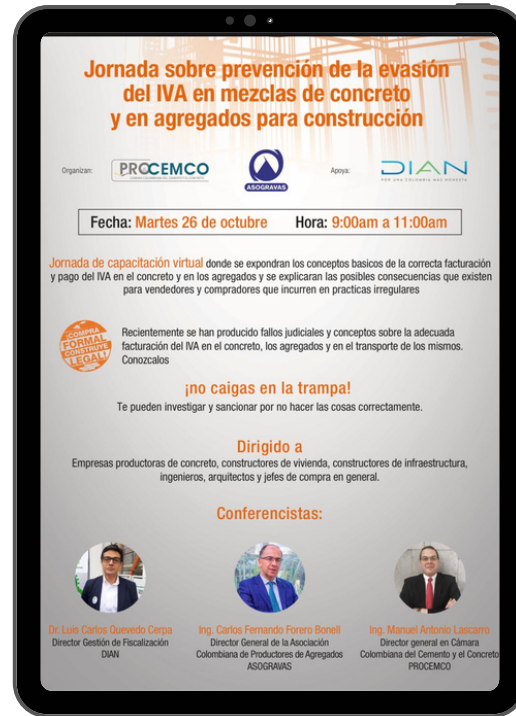
- Society of Engineers and Architects
- Water conservation affiliates members and environmental authority
- New tools for environmental impact studies with regional authorities



- National Natural Parks
- Ready mix concrete producers
- Introducing aggregates in engineering courses



Campaign against illegality



- Joint cooperation work with the Military Brigade Against Illicit Exploitation



- National Tax Agency
- Transportation Authorities

Aggregates Industry Meetings

2013



2014



2015



2016



2017



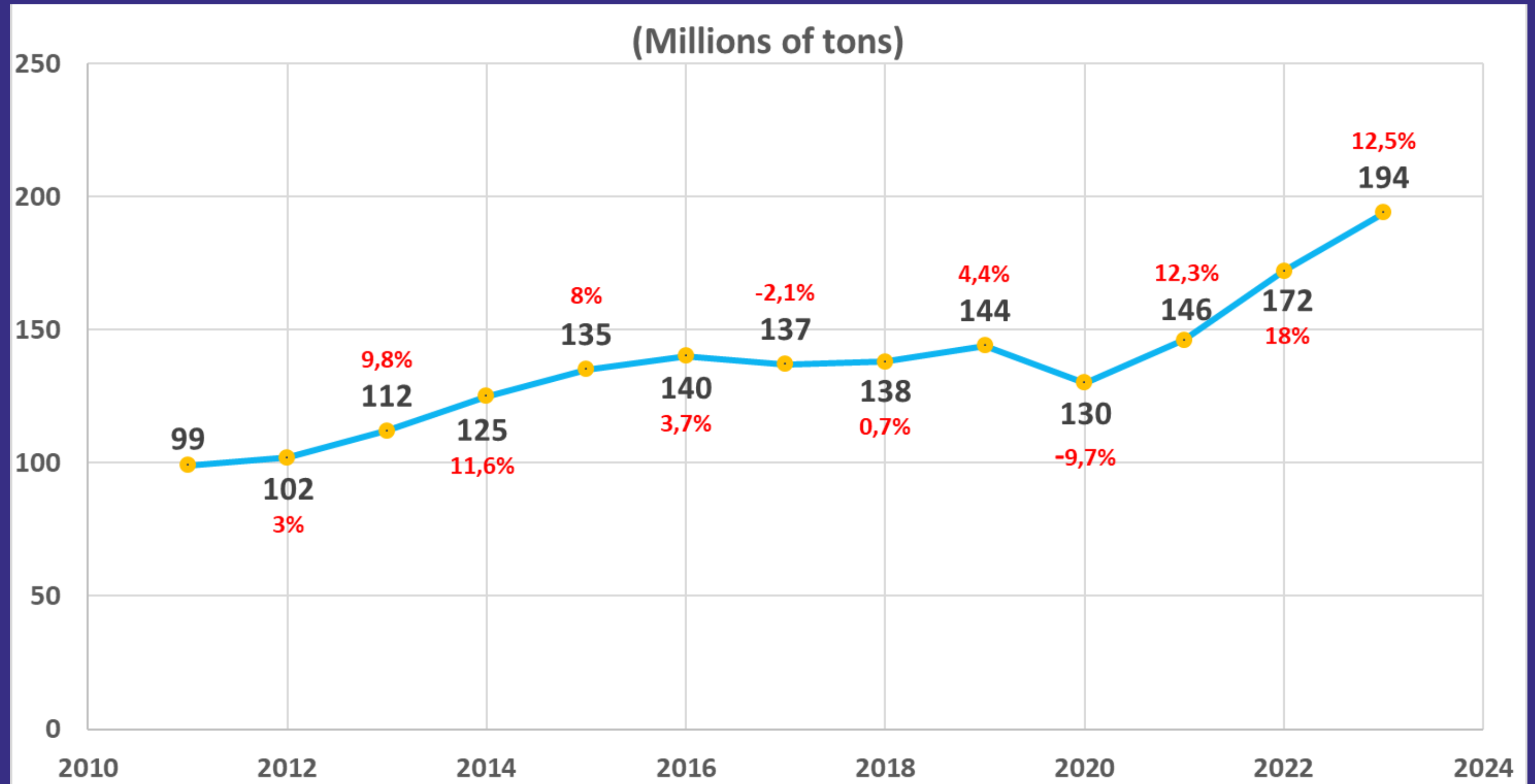
2022



Production Tonnage and Trends National

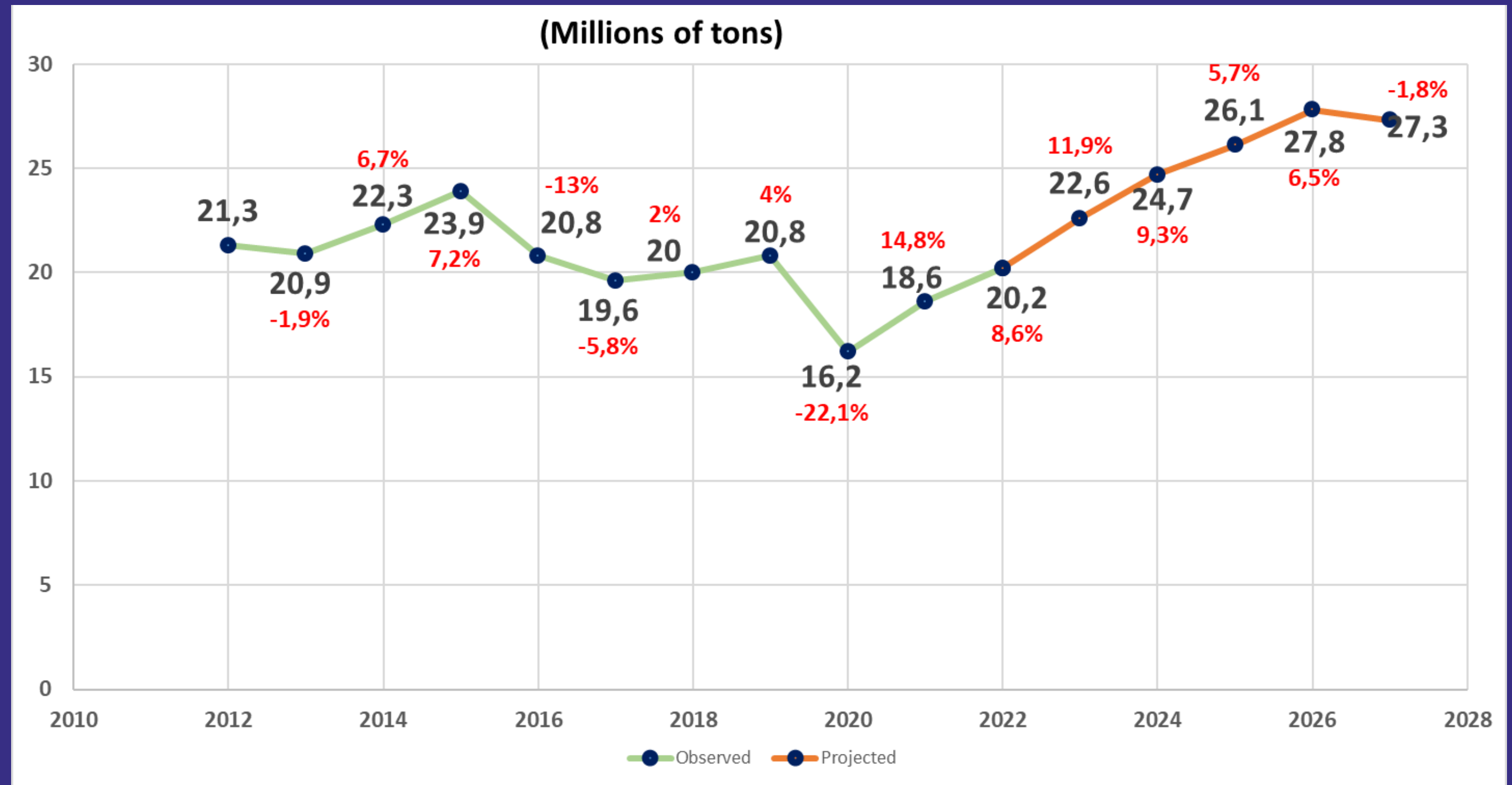
Population
52.000.000

GDP PerCapita
6.400 Euros

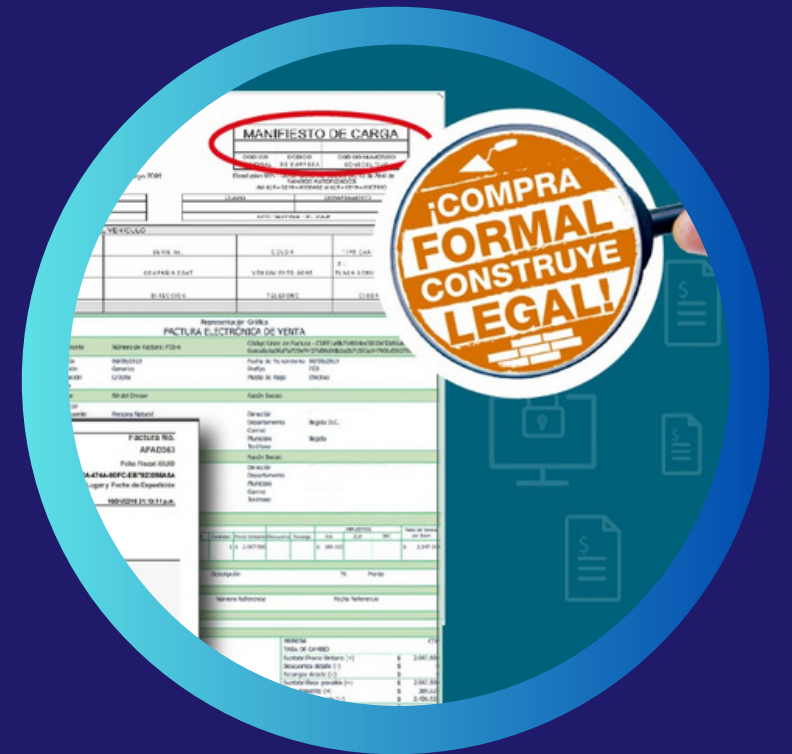


Production Tonnage and Trends Bogotá and Cundinamarca

Population
11.000.000



MAIN CHALLENGES



Logistics

- Distance from sources
- Transport fleet deficit
- Increase in freight costs
- Overweight
- Tax evasion mechanism



Environmental and social restrictions

- 250,000 cubic meters as limit for environmental competencies
- Climate variability
- Land management around water resources
- Future of river extraction
- Communities and minorities



Mining law reform

- Review of the principle of first come first serve
- Review public utility and social interest
- Preference of small-scale mining over large industry and multinationals

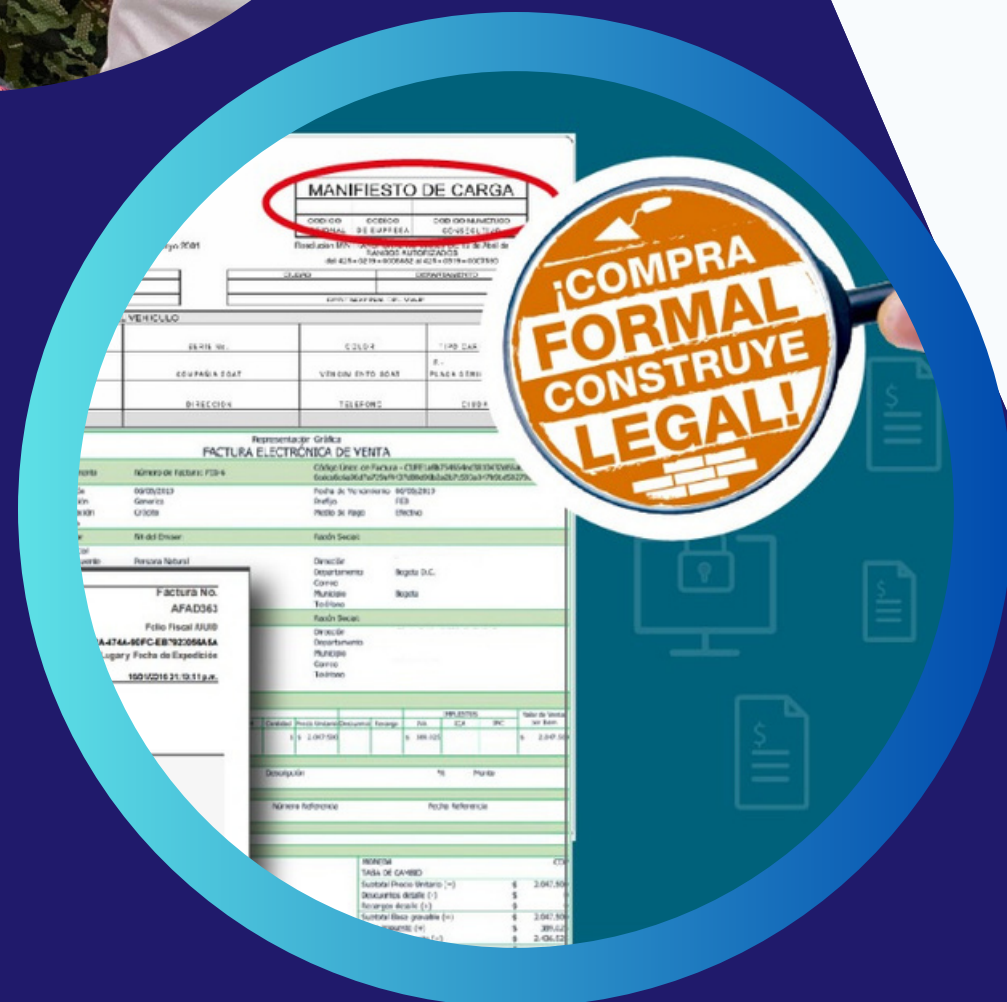


- Management of mine closure, social and environmental liabilities
- Moving from the extractivist economy to the productive economy
- Greater participation of the State in mining businesses



Legality

- Consumption of aggregates from sources that meet all legal requirements
- Unfair competition
- Tax evasion
- Buy formal, build legal



Increase in production costs

- Machinery and equipment
- Fuels
- Labor cost
- Inflation worldwide
- Shortage of spare parts
- Price vs quality

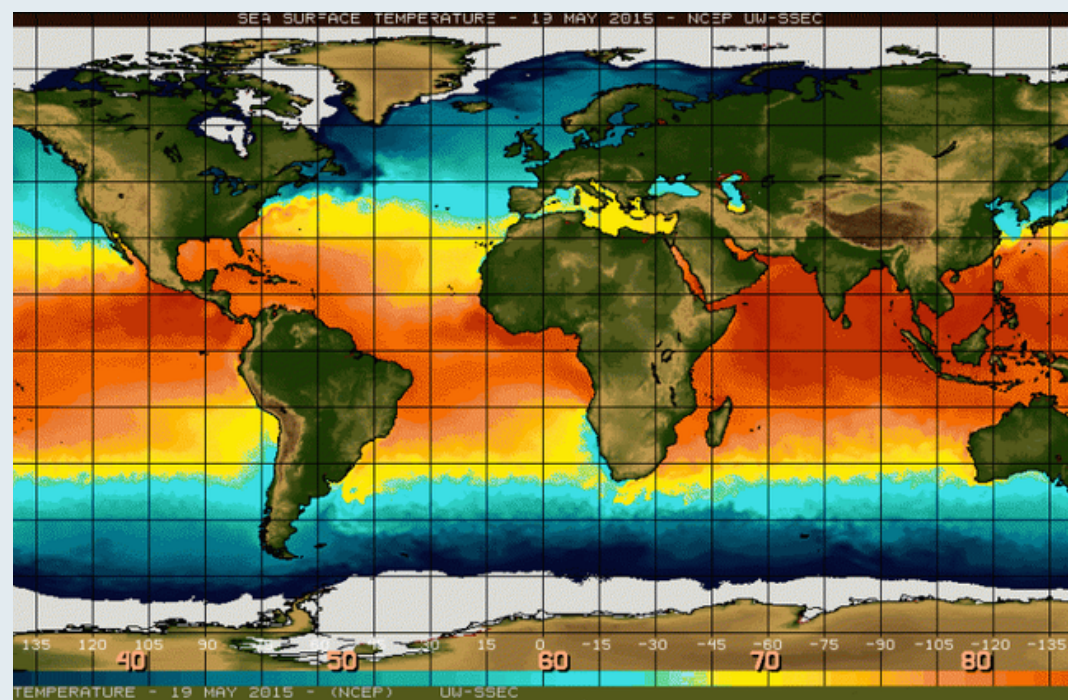


MAIN OPPORTUNITIES



Use of renewable non conventional energy sources

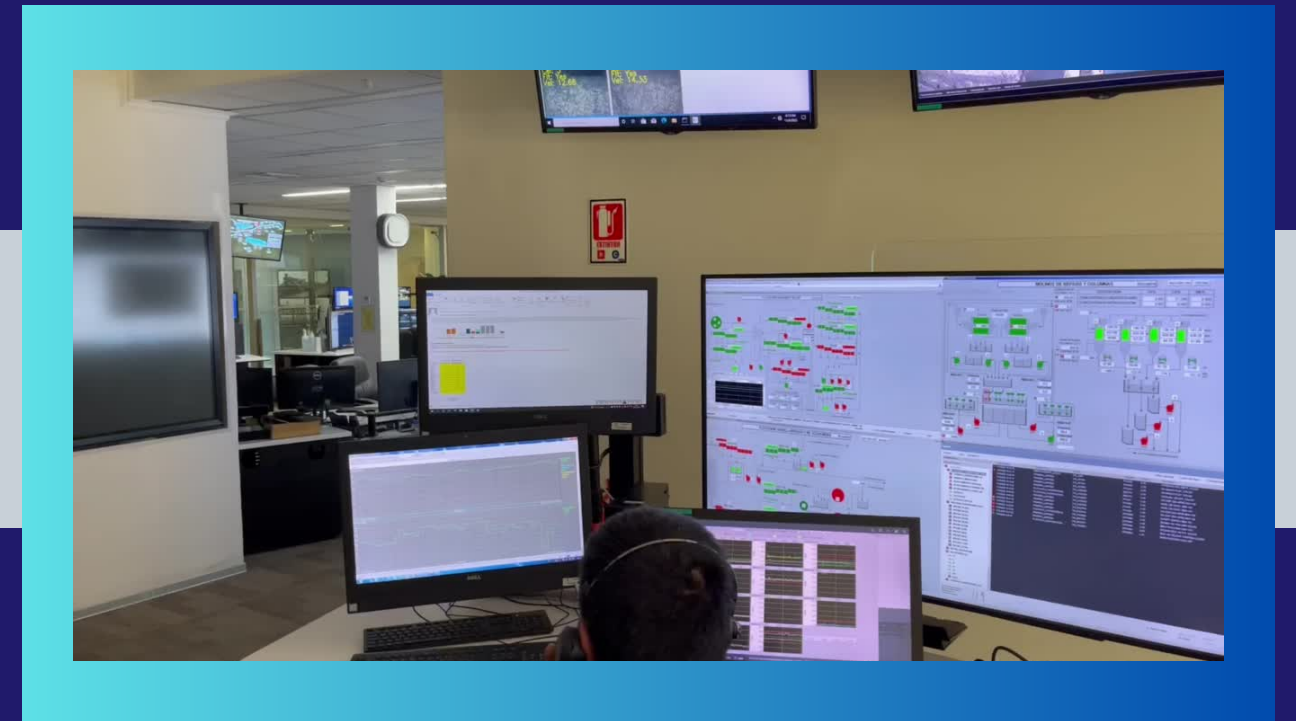




Climate change adaptation and mitigation



Automation and Digitalization



Consortion

PARTNERS: 25 organizations 23 from 8 different countries of the UE + 2 international

CADENA DE VALOR DE LA INDUSTRIA EXTRACTIVA

Logos of partners in the extractive industry value chain, including: CIMPOR, CROENBERGER STEININDUSTRIE FRANZ TRICHES, Holcim, GRANULATS VICAT, HANSON HISPANIA, ANEFA, UNIVERSIDAD POLITÉCNICA DE MADRID, MONTAN UNIVERSITÄT LEOBEN, DOHMEN, HERZOG & PARTNER, MAXAM, Metso:Outotec, maestro, arco electrónica, CHALMERS, itk, ROCTIM, SANDVIK.

EXPERTOS EN NUEVAS TECNOLOGÍAS

Logos of experts in new technologies, including: AKKA, APP CONSULTORIA DE GESTIÓN DE PROYECTOS, SIGMA TECHNOLOGIES.

INNOVACIÓN SOCIAL Y SECTORIAL

Logos of social and sectoral innovation partners, including: ZABALA INNOVATION CONSULTING, DIRECCIÓN GENERAL DE MINERÍA Y ENERGÍA DEL PRINCIPADO DE ASTURIAS, ASOGRAVAS.

INTERNATIONAL ADVISORY BOARD

Logos of international advisory board members, including: GAIN, AGGREGATES BUSINESS, EUROGEO SURVEYS, HANSON HEIDELBERGCEMENT Group, IUCN, MIRO, UEPG, CEMEX.





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Recycled aggregates from construction and demolition waste



Bogotá

**Infraestructure
projects for the
next 10 years
US 4.000 millions**



Atlántico



**Infraestructure
projects for the
next 10 years
US 4.000 millions**

Bolivar



Eje Cafetero



Antioquia



Meta



Norte de Santander

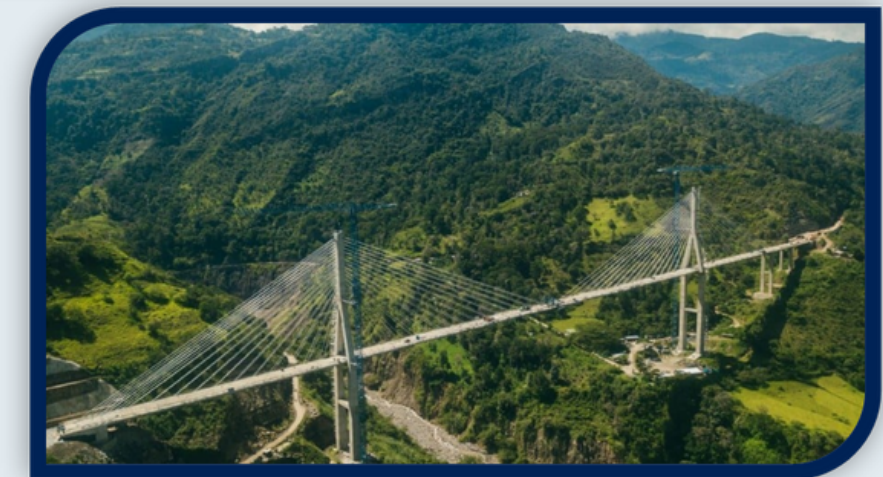


**Infraestructure
projects for the
next 10 years
US 4.000 millions**

Santander



Valle del Cauca





¡Thank you!