

NSSGA

NATIONAL STONE, SAND
& GRAVEL ASSOCIATION

NSSGA - Champion for the Aggregates Industry in the US

Michele Stanley

Executive Vice President & Chief Advocacy Officer

Mission

The National Stone, Sand & Gravel Association is the leading voice and advocate for the aggregates industry. We advance public policies that protect and expand safe, environmentally-responsible use of aggregates that build America's infrastructure and economy.

Vision

The National Stone, Sand & Gravel Association's vision is a favorable public policy and regulatory environment that fosters business growth for the aggregates and construction materials industries. We are committed to rebuilding the nation's aging infrastructure to ensure America's economic prosperity and global competitiveness in the 21st century and beyond.

Who We Are

Our members are stone, sand and gravel producers, as well as those who provide equipment and services to support them. They are responsible for producing the essential raw materials found in homes, buildings, roads, bridges and public works projects across the country.

NSSGA represents 90 percent of the crushed stone and 70 percent of the sand and gravel produced annually in America.

What We Do

NSSGA advocates for the priorities of the aggregates industry to positively impact federal public policy in legislation and regulation.

NSSGA provides the venue for members to come together to learn, collaborate and network.

NSSGA arms and informs our members to engage in public policy, making our collective voice greater.

Relationship Business

To be successful in advancing our priorities, we must build effective relationships in Washington and across the industry.

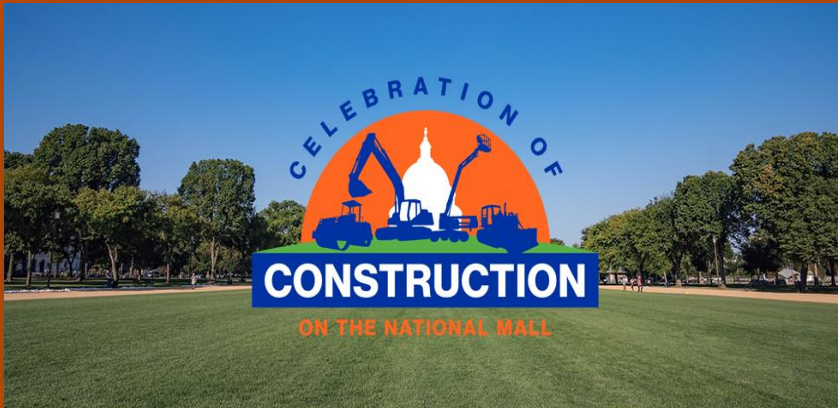
- Meetings & Events
- Committee Involvement
- Quarry Tours & Grassroots
- State Associations
- ROCKPAC



Building Relationships

NSSGA®

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2023 TCC Fly-In
May 16-17

Renaissance
Washington Hotel



American Road & Transportation Builders Association (co-chair) • Associated General Contractors of America (co-chair) • American Coal Ash Association • American Concrete Pavement Association • American Concrete Pipe Association • American Council of Engineering Companies • American Subcontractors Association • American Iron and Steel Institute • American Society of Civil Engineers • American Traffic Safety Services Association • Asphalt Emulsion Manufacturers Association • Asphalt Recycling & Reclaiming Association • Associated Equipment Distributors • Association of Equipment Manufacturers • Concrete Reinforcing Steel Institute • International Slurry Surfacing Association • International Association of Bridge, Structural, Ornamental and Reinforcing Iron Workers • International Union of Operating Engineers • Institute of Makers of Explosives • Laborers-Employers Cooperation and Education Trust • Laborers' International Union of North America • National Asphalt Pavement Association • National Association of Surety Bond Producers • National Electrical Contractors Association • National Ready Mixed Concrete Association • National Steel Bridge Alliance • National Stone, Sand and Gravel Association • National Utility Contractors Association • Portland Cement Association • Precast/Prestressed Concrete Institute • Surety and Fidelity Association of America • The Road Information Program • United Brotherhood of Carpenters and Joiners of America

NSSGA Was a Critical Part of History

- NSSGA was one of the leading advocates for the bipartisan Infrastructure Investment and Jobs Act (IIJA)
- \$1.2 trillion included highway reauthorization and key infrastructure investment for the future in water systems, broadband, trains and aviation
- Attended bill signing November 2021



Making Sure Infrastructure Law Works

- Working with U.S. Department of Transportation Office of IJA Implementation
- NSSGA was one of the first outside advocacy groups to meet with Katie Thomson, director of IJA Implementation
- Meeting with White House Office of Public Engagement
- Having Senior Advisor to the President, Mitch Landrieu speak to NSSGA members at LPF



US Aggregates by the Numbers

- 2.44 billion metric tons in 2022
- 459 million metric tons in Q1
- 137 Producer members
- 9000 facilities
- 100,000 employees

US Recycled Aggregates

- Consistent over last 4 years at around 30 – 33 million metric tons
- Road surfaces made of asphalt concrete and portland cement concrete surface layers, which contain crushed stone aggregate, were recycled on a limited but increasing basis in most States. In 2022, asphalt and portland cement concrete road surfaces were recycled in all 50 States.
- Increasingly, recycled asphalt and portland cement concretes are being substituted for virgin aggregate, although the percentage of total aggregate supplied by recycled materials remained very small in 2022.